


Company Data

(as of March 31,2012)

Company name	TOA Corporation
Established	April 20,1949 (Operations started September 1,1934)
Capital	JPY 5,279 million
President, C.E.O.	Kenji Itani
Headquarters	7-2-1 Minatojima-Nakamachi,Chuo-ku,Kobe 650-0046,Japan Tel +81 78 303 5620 
Employees	2,916 (consolidated), 746 (non-consolidated)
Net sales	JPY 35.956 billion (consolidated), JPY 27.976 billion (non-consolidated)
Fiscal year	April 1 - March 31, every year
Stock listing	First Section, Tokyo Stock Exchange First Section, Osaka Stock Exchange
Business focus	<ul style="list-style-type: none"> • Production and sales of public and broadcasting equipment, communications equipment and other information transmission equipment • Production and sales of audio and visual equipment and other electrical and electronic devices • Rental, design and installation of above equipment • Planning, production and sales of audio and video software • Provider of various telecommunications services • Telecommunications business • Rental and management of performance halls and studios, as well as planning and management of musical events

Major Products	Sound Business	
	Classification	Major Products
	Public Address Systems	Microphones, amplifiers, speakers, megaphones, background music facilities, emergency PA and General-purpose PA systems, automatic announcement systems, conference systems, railway car PA systems
	Professional Sound Systems	Theater/hall sound systems, digital mixing systems, stage sound systems
	Communications Systems	Intercom systems, telephone application systems, wireless microphone systems, in-store communication systems
	Security Business	
	Visual Systems	CCTV systems, school audio/visual systems
	Others	
		Service parts,real estate,rental
Executives	<p>President,C.E.O.:Kenji Itani SeniorVice President:Kazuhiro Takeuchi Senior Vice President:Yoshinori Masuno Director:Toshihiko Hatanaka Director:Junichi Teramae Standing corporate auditor:Toshio Nishikawa Corporate auditor:Iheiji Ando Corporate auditor:Shigenobu Kobayashi (as of Jun 27,2012)</p>	
Main Banks	<p>The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Corporate Bank, Ltd., The Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Limited etc.</p>	
Basic Management Policy (Three Confidence)	<ul style="list-style-type: none"> • Total confidence of our customers in the use of all products. • Total confidence of our associates in all business transactions. • Total confidence of our employees in all their effort. 	

Stock information

Total number of shares authorized to be issued	78,820,000
Total number of shares issued and outstanding	35,536,635
Number of shareholders	3,741
Number of shares per trading unit	1,000
Securities Code	6809

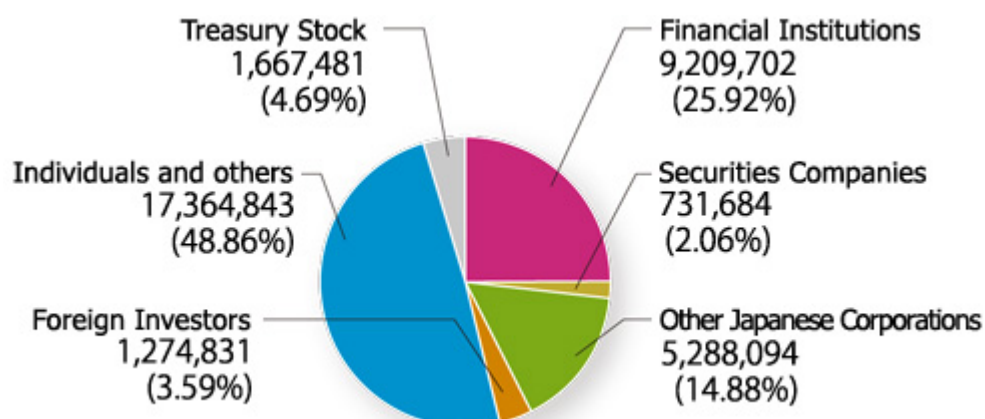
Stock Listing	The Tokyo Stock Exchange, First Section The Osaka Securities Exchange, First Section
Fiscal year	Begins on April 1 of each year and ends on March 31 of the following year
Public Notice	Electronic public notice
Ordinary General Meeting of Shareholders	June of each year
Record dates	Shareholder meeting: March 31 of each year Year-end dividend: March 31 of each year Interim dividend: September 30th of each year

Major Shareholders

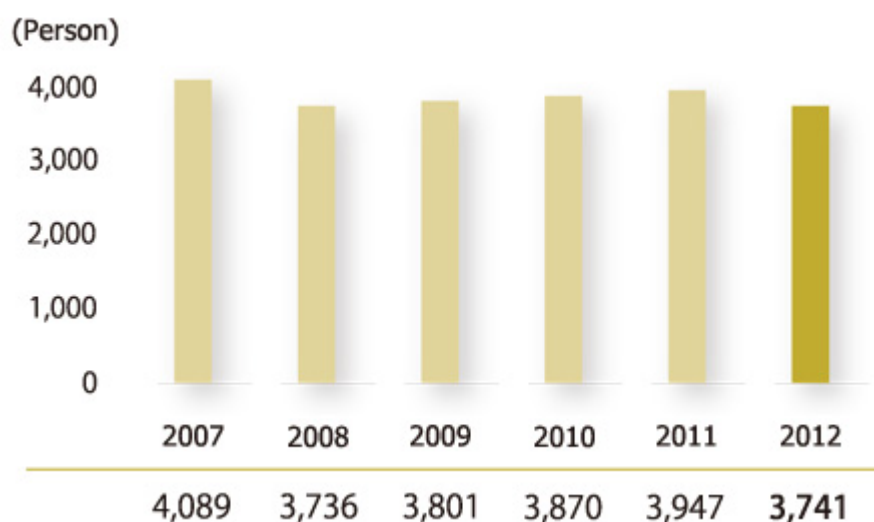
Shareholders	Shares held (Thousands)	Ratio of shareholding (%)
Japan Trustee Services Bank, Ltd.	3,034	8.54
Tadako Nakatani	2,658	7.48
TOA Clients' Shareholding Association	2,124	5.98
Kenji Itani	1,693	4.76
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	1,681	4.73
SYSMEX CORPORATION	1,457	4.10
Sumitomo Mitsui Banking Corporation	1,188	3.35
Nakatani Electronic Measuring Technology Association of Japan	1,040	2.93
The Master Trust Bank of Japan, Ltd	990	2.79
Hirokazu Itani	893	2.51

Distribution of shares by shareholder type

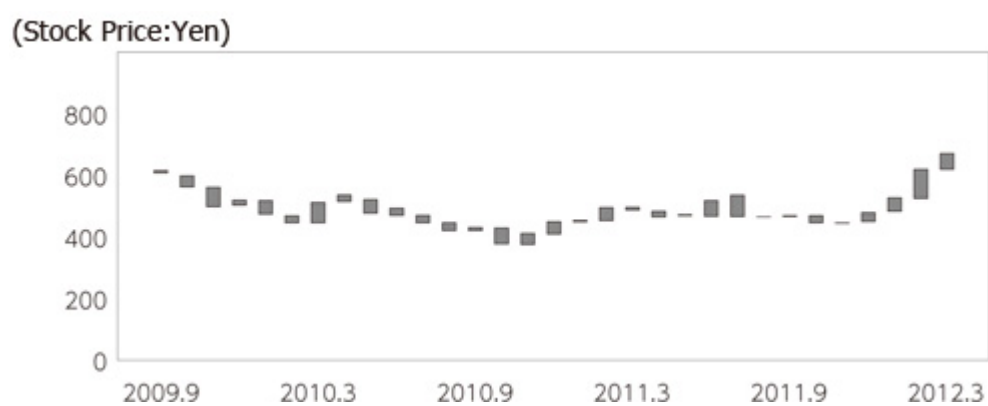
By the number of shares (Shares)



Change in the number of shareholders



Common stock price range and trading volume



Rating information

Bond Rating

BBB+ (Senior long-term debt rating)

Rating institution

Rating and Investment Information, Inc.

Bonds

The Company had no outstanding bonds as of March 31, 2012.